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# PLIC Approved Annuity and Life Products



State	Liberty 1 SPDA (25)	Liberty 2 SPDA (25)	Liberty 3 SPDA (25)	Liberty 4 SPDA (25)	Secure 4 (SPDA23 (4YR))	Secure 5 (SPDA23 (5YR))	Secure 6 (SPDA23 (6YR))	Deferred Application
Alabama					A	A	A	6.3(6/03) ♣♣♣▲, NAIC (02)
Alaska					A	A	A	6.3(6/03) ♣♣♣, NAIC(02)
Arizona					A	A	A	6.3(6/03) ♣♣♣▲, NAIC (02)
Arkansas					A	A	A	6.3(6/03) ♥♣♣♣
California					D	D	D	D
Colorado					A	A	A	6.3(6/03), ♥♣♣♣▲, NAIC(02)
Connecticut					A	A	A	6.3(6/03) ♥♣♣♣
Delaware					A	A	A	6.3(6/03) ♣♣♣
DC					A	A	A	6.3(6/03) ♣♣♣
Florida					A	A	A	6.3(FL)(6/03) ♥♣♣♣▲
Georgia					A	A	A	6.3(6/03) ♣♣♣▲
Hawaii					A	A	A	6.3(6/03) ♣♣♣ NAIC(02)
Idaho					A	A	A	6.3(6/03) ♥♣♣♣
Illinois					D	D	D	D
Indiana					A	A	A	6.3(6/03) ♣♣♣
Iowa					A	A	A	6.3(6/03) ♣♣♣▲, NAIC(02)
Kansas					A	A	A	6.3(6/03) A823900H♥♣♣♣
Kentucky					A	A	A	6.3(6/03) ♣♣♣, KBG, NAIC(02)
Louisiana					A	A	A	6.3(LA)(6/03), ♣♣♣ NAIC(02)
Maine					A	A	A	6.3(6/03) ♣♣♣▲, NAIC(02)
Maryland					A	A	A	6.3(6/03), ♣♣♣, NAIC(02)
Massachusetts					B	B	B	6.3(6/03) ♣♣♣
Michigan					A	A	A	6.3(6/03) ♣♣♣
Minnesota					A	A	A	6.3(6/03) ♥♣♣♣ G80702MN
Mississippi					A	A	A	6.3(6/03) ♣♣♣, NAIC(02)
Missouri					A	A	A	6.3(6/03) ♣♣♣
Montana					U	U	U	6.3(6/03) ♣♣♣▲, NAIC(02)
Nebraska					A	A	A	6.3(6/03)(NE) ♣♣♣, NAIC(02)
Nevada					D	D	D	D
New Hampshire								
New Jersey					D	D	D	D
New Mexico					A	A	A	6.3(6/03) ♣♣♣▲, NAIC(02)
New York					A	A	A	6.3(NY)(11/09, Appendix 11) ♣♣♣
North Carolina					A	A	A	6.3(NC)(5/09) ♣♣♣▲, NAIC(02)
North Dakota					A	A	A	6.3(6/03) ♥♣♣♣
Ohio					A	A	A	6.3(6/03), A823900H ♣♣♣▲, NAIC (02)
Oklahoma					A	A	A	6.3(6/03) ♣♣♣▲ G82706OK
Oregon					D	D	D	D
Pennsylvania					A	A	A	6.3PA(7/09) ♣♣♣
Rhode Island					A	A	A	6.3(6/03) ♣♣♣, NAIC(02)
South Carolina					A	A	A	6.3(6/03) ♣♣♣▲
South Dakota					A	A	A	6.3(6/03) ♣♣♣
Tennessee					A	A	A	6.3(6/03) ♣♣♣
Texas					A	A	A	6.3(TX)(6/03) ♣♣♣ NAIC(02)
Utah					A	A	A	6.3(6/03) ♥♣♣♣▲, NAIC (02)
Vermont					A	A	A	6.3(VT)(1/08) ♣♣♣, NAIC(02)
Virginia					A	A	A	6.3(6/03)(VA) ♣♣♣, NAIC(02)
Washington					D	D	D	D
West Virginia					A	A	A	6.3(6/03) ♣♣♣, NAIC(02)
Wisconsin					A	A	A	6.3(6/03) ♥♣♣♣, WBG
Wyoming					A	A	A	6.3(6/03) ♣♣♣

Not Available

Additional useful documents packaged with applications on Presidential Life's website:

- For Deferred Annuity: Bulletin 245b, eftdirdep\_rev03-06 (Electronic Fund Transfer).
- For Immediate Annuity: Bulletin 245b, eftdirdep\_rev03-06 (Electronic Fund Transfer), RPM\_EOW\_08-14-07 (Election of Withholding)
- For GBL: Bulletin 246b, Transmittal Form, DDA (Direct Deposit Authorization).

- ♣ A82004 Suitability Form (All Ages)
- ♥ See 'Special State Forms' List for age 65+
- ♦ Lifetime only or Temporary Life only SPIA application requires 'IA\_acknw' form
- ♣ CIP form, AML Customer Disclosure
- Ω Impaired Risk Immediate Annuity Guideline Form
- N/A No Life Replacements Allowed
- ▲ NAIC Annuity Buyer's Guide
- KBG Kentucky Annuity Buyer's Guide
- WBG Wisconsin Buyer's Guide to Annuities
- \*\* SC has 2 apps, under age 65 and 65+

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State	SPIA w/ LIFE (SPIA90)	SPII w/o LIFE FA-1	IRA/NQ FLEX (RA8)	401-K FLEX (RA8-401(k))	SPIA/SPII Application	SIWL Application	GBL Application
Alabama	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣ ▲, NAIC (02)	WL2009AFW, WL2009CRAL, Φ	17.7(3/00), NAIC (02)
Alaska	A	A	A	A	A20203 (9/03) ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
Arizona	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣ ▲, NAIC (02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
Arkansas	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣	WL2009AFW, WL2009CR	D
California	A	A	D	D	A20203(9/03) ♣ ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	D
Colorado	A	A	A	A	A20203(9/03), ♥ ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
Connecticut	A	A	A	A	A20203(9/03) ♣ ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
Delaware	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
DC	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
Florida	A	A	A	A	A20203(FL)(9/03), ♥ ♣ Ω ♣ ♣ ▲	WL2009AFWFL, WL2009CR	17.7(1/09)(FL)
Georgia	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣ ▲	WL2009AFW, WL2009CR	17.7(3/00)(GA)
Hawaii	A	A	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
Idaho	A	A	A	A	A20203(9/03) ♣ ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
Illinois	A	A	D	D	A20203(9/03) ♣ Ω ♣ ♣	D	D
Indiana	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
Iowa	A	A	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
Kansas	A	A	A	A	A20203(9/03) ♣ ♣ Ω ♣ ♣	WL2009AFW, WL2009CRKS, Φ	D
Kentucky	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣, KBG, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00)(FW), NAIC(02)
Louisiana	A	A	A	A	A20203(LA)(9/03), ♣ Ω ♣ ♣ ♣, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00)(FW), NAIC(02)
Maine	A	A	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ ▲ NAIC(02)	WL2009AFWME, WL2009CR, Φ	17.7(3/00)(ME), NAIC(02)
Maryland	A	D	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ NAIC(02) SPII: 6.3(6/03)	WL2009AFWMD, WL2009CRMD, Φ	17.7(10/08)(MD), NAIC(02)
Massachusetts	B	B	B	D	A20203(PA-SC)(9/03) ♣ Ω ♣ ♣	WL2009AFWMA, WL2009CR, Φ	D
Michigan	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)(MI)
Minnesota	A	A	A	A	A20203(9/03) ♣ ♣ Ω ♣ ♣ ♣ G80702MN	WL2009AFWMN, WL2009CR	D
Mississippi	A	A	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
Missouri	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
Montana	U	U	U	U	A20203(9/03), ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	D	D
Nebraska	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
Nevada	A	A	D	D	A20203(9/03) ♣ Ω ♣ ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
New Hampshire							
New Jersey	A	D	D	D	A20203 (PA-SC) 9/03, ♣ Ω ♣ ♣ ♣ ▲ NAIC(02) SPII: 6.3(6/03)	WL2009-AFWNJ, WL2009CR, Φ	17.7(3/00)(NJ), NAIC(02)
New Mexico	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00)(FW), NAIC(02)
New York	A	A	A	A	A20203(NY)(11/09), ♣ Ω ♣ ♣ ♣ Appendix 11	WL2009A, WL2009CR, Appendix 11	17.7(3/00)(NY) Appendix 11
North Carolina	A	A	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ ▲ NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
North Dakota	A	A	A	A	A20203(9/03) ♣ ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
Ohio	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣ ▲, NAIC (02)	WL2009AFW, WL2009CR, Φ	17.7(3/00)(FW), NAIC (02)
Oklahoma	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣ ♣ ▲, G82706OK	WL2009AFW, WL2009CR	17.7(3/00)(OK), G82706OK
Oregon	A	A	D	D	A20203(9/03) ♥ ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
Pennsylvania	A	A	A	A	A20203(PA-SC)(9/03) ♣ Ω ♣ ♣	WL2009AFWPA, WL2009CR	17.7(3/00)(PA), 1-2000(11/08)(PA), Appendix A
Rhode Island	A	A	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC(02)
South Carolina	A	A	A	A	A20203(PA-SC)(9/03) ♣ Ω ♣ ♣ ♣ ▲	WL2009AFW, WL2009CR	17.7(1/09)SC**
South Dakota	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
Tennessee	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)
Texas	A	A	D	D	A20203(TX)(9/03) ♣ Ω ♣ ♣ ♣ NAIC(02)	WL2009AFWTX, WL2009CRTX, Φ	17.7(3/00)(TX), NAIC (02)
Utah	A	A	A	A	A20203(9/03) ♥ ♣ Ω ♣ ♣ ♣ ▲, NAIC (02)	WL2009AFW, WL2009CR, Φ	17.7(3/00), NAIC (02)
Vermont	A	A	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ ▲, NAIC(02)	WL2009AFWVTX, WL2009CRTX, Φ	17.7(3/00), NAIC(02)
Virginia	A	A	A	A	A20203(VA)(9/03) ♣ Ω ♣ ♣ ♣ ▲, NAIC (02)	WL2009AFWVA, WL2009CR, Φ	17.7(3/00), NAIC(02)
Washington	A	A	D	D	A20203(9/03) ♣ Ω ♣ ♣	D	D
West Virginia	A	A	A	A	A20203(9/03), ♣ Ω ♣ ♣ ♣ NAIC(02)	WL2009AFW, WL2009CR, Φ	17.7(1/09)WV, NAIC(02)
Wisconsin	A	A	A	A	A20203(9/03) ♥ ♣ Ω ♣ ♣ ♣, WBG	WL2009AFW, WL2009CR	17.7(3/00)
Wyoming	A	A	A	A	A20203(9/03) ♣ Ω ♣ ♣	WL2009AFW, WL2009CR	17.7(3/00)

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 For Immediate Annuity  
 For GBL

Bulletin 245b, efdirddep\_rev03-06 (Electronic Fund Transfer).  
 Bulletin 245b, efdirddep\_rev03-06 (Electronic Fund Transfer), RPM\_EOW\_08-14-07 (Election of Withholding)  
 Bulletin 246b, Transmittal Form, DDA (Direct Deposit Authorization).

♫ A82004 Suitability Form (All Ages)  
 ♣ CIP form, AML Customer Disclosure  
 ▲ NAIC Annuity Buyer's Guide  
 \*\* SC has 2 apps, under age 65 and 65+

♥ See 'Special State Forms' List for age 65+ ♦ Lifetime only or Temporary Life only SPIA application requires 'IA\_acknw' form  
 Ω Impaired Risk Immediate Annuity Guideline Form N/A No Life Replacements Allowed  
 KBG Kentucky Annuity Buyer's Guide WBG Wisconsin Buyer's Guide to Annuities